

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: W. R. Grace & Co., et al
Debtor

Case No. 01-01139 Jointly Administered
Reporting Period: September 2001

MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1	X	
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1 (con't)	X	
Copies of bank statements		X	
Cash disbursements journals			Not available
Statement of Operations	MOR-2	X	
Balance Sheet	MOR-3	X	
Status of Postpetition Taxes	MOR-4	X	
Copies of IRS Form 6123 or payment receipt			Not available
Copies of Federal income tax returns filed during reporting period			None filed
Summary of Unpaid Postpetition Debts	MOR-4		See Note #4
Listing of aged accounts payable			See Note #4
Accounts Receivable Reconciliation and Aging	MOR-5	X	
Debtor Questionnaire	MOR-5	X	

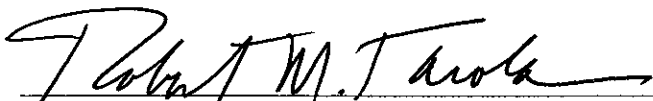
I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the documents attached are true and correct to the best of my knowledge and belief.

Signature of Debtor

Date

Signature of Joint Debtor

Date



Signature of Authorized Individual*

30 OCTOBER 2001

Date

Robert M. Tarola

Printed Name of Authorized Individual

Senior Vice President and
Chief Financial Officer

Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

W. R. Grace & Co.
Monthly Financial Report
September 30, 2001

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Monthly Operating Report

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Bank Statements

Federal Income Tax Returns

None Filed

Forward-Looking Information

This monthly financial report contains forward-looking information that involves risks and uncertainties. For such information, Grace claims the protection of the safe harbor for forward-looking statements contained in the Private Securities Litigation Reform Act of 1995. Actual results could differ materially from the results predicted, and reported results should not be considered as a indication of future performance. Factors that could cause actual results to differ from those contained in the forward-looking information include those factors set forth in Grace's most recent Annual Report on Form 10-K and quarterly reports on Form 10-Q, which have been filed with the Securities Exchange Commission.

Statement of Confidentiality

The information contained in the monthly financial report contains confidential information of W. R. Grace & Co. and its subsidiaries (the "Confidential Information"). The Confidential Information has been prepared solely for information purposes and may not be disclosed to any person or entity or reproduced, disseminated or disclosed, in whole or in part, except to officers, directors, employees, and representatives of the recipient ("Representatives") or as required by applicable law or regulation. By receipt of the Confidential Information, each recipient agrees to (1) use the Confidential Information only to enhance its understanding of Grace and its businesses, and (2) inform its Representatives of the confidential nature of such information and direct them to treat such information in accordance with the terms. Each recipient agrees to be responsible for any breach of these provisions by any of its Representatives.

Monthly Operating Report

W. R. Grace & Co. - Conn

Schedule of Cash Receipts and Disbursements

MOR-1

September 30, 2001

	JP Morgan Chase Disbursement 9101013572	Wachovia Lockbox 8619039102	First Union Deposit Acct 2199500021812	First Union Payroll 2079900003615	First Union Money Market 8025296271	First Union Depository 2000006910969	Merrill Lynch Investment 3323735
CASH BEGINNING OF MONTH	\$ 79,240	\$ 960,050	\$ 300,533	\$ (174,540)	\$ -	\$ 3,744	\$ 38,928,264
RECEIPTS					No Activity	No Activity	
ACCOUNTS RECEIVABLE - THIRD PARTIES							
ACCOUNTS RECEIVABLE - INTERCOMPANY							
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI							
DIP BORROWINGS							
TRANSFERS IN - THIRD PARTIES		504,634	6,819,543				217,280
TRANSFERS IN - NONFILING ENTITIES							
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	177,216			1,519,590			1,800,000
MISCELLANEOUS							
TOTAL RECEIPTS	177,216	504,634	6,819,543	1,519,590	-	-	2,017,280
DISBURSEMENTS							
PAYROLL				1,002,431			
PAYROLL TAXES				532,593			
TRADE PAYABLES - THIRD PARTIES							
TRADE PAYABLES - INTERCOMPANY							
ACCOUNT SECURITIZATION							
PAYMENTS AS SERVICER FOR GRPI							
DIP PRINCIPAL REPAYMENTS							
DIP INTEREST AND USAGE FEES							
TRANSFERS OUT - THIRD PARTIES	162,966						
TRANSFERS OUT - NONFILING ENTITIES							
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS		672,352	7,119,559				
MISCELLANEOUS		310,092					
TOTAL DISBURSEMENTS	162,966	982,444	7,119,559	1,535,024	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	14,250	(477,810)	(300,016)	(15,434)	-	-	2,017,280
CASH - END OF MONTH	\$ 93,490	\$ 482,240	\$ 517	\$ (189,974)	\$ -	\$ 3,744	\$ 40,945,544

Note #1

Various payments are made by W. R. Grace & Co. - Conn on behalf of other debtor entities. Such activity may include salary of employees, legal and professional fees, and other expenditures, and is generally recorded via intercompany accounts. In addition, certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.

W. R. Grace & Co. - Conn

Schedule of Cash Receipts and Disbursements

MOR-1

September 30, 2001

	JP Morgan Chase Holding 323223141	First Union Daleen Deposit 2090002554779	First Union SBA Deposit 2090003135045	JP Morgan Chase Concentration 16001257	Fleet Bank Payroll 44987004	Bank of America Payroll 3750245235	Bank of America Payroll 8188003115
CASH BEGINNING OF MONTH	\$ 710,977	\$ 62,738	\$ 164,697	\$ 388,431	\$ 43,923	\$ -	\$ 8,154
RECEIPTS							
	No Activity		No Activity			No Activity	No Activity
ACCOUNTS RECEIVABLE - THIRD PARTIES							
ACCOUNTS RECEIVABLE - INTERCOMPANY							
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI							
DIP BORROWINGS							
TRANSFERS IN - THIRD PARTIES		79		939,708			
TRANSFERS IN - NONFILING ENTITIES				10,594,066			
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS				81,530,259			
MISCELLANEOUS							
TOTAL RECEIPTS	-	79	-	93,064,033	-	-	-
DISBURSEMENTS							
PAYROLL							
PAYROLL TAXES							
TRADE PAYABLES - THIRD PARTIES				172,237			
TRADE PAYABLES - INTERCOMPANY							
ACCOUNT SECURITIZATION							
PAYMENTS AS SERVICER FOR GRPI							
DIP PRINCIPAL REPAYMENTS							
DIP INTEREST AND USAGE FEES				247,483			
TRANSFERS OUT - THIRD PARTIES				8,620,333			
TRANSFERS OUT - NONFILING ENTITIES				8,584,864			
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS				76,963,948			
MISCELLANEOUS					43,923		
TOTAL DISBURSEMENTS	-	-	-	94,588,865	43,923	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	79	-	(1,524,832)	(43,923)	-	-
CASH - END OF MONTH	\$ 710,977	\$ 62,816	\$ 164,697	\$ (1,138,401)	\$ (0)	\$ -	\$ 8,154

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W. R. Grace & Co. - Conn

Schedule of Cash Receipts and Disbursements

MOR-1

September 30, 2001

	Bank of America Lockbox 8168203114	First Union Concentration 2000000282172	First Union Payroll 2079900016741	First Union Petty Cash 2079900005600	Civic Bank Payroll 15502015736	Fleet Bank Payroll 51217668	First Union Libby Medical 2079900065006
CASH BEGINNING OF MONTH	\$ 1,659,063	\$ 5,291,641	\$ (328,751)	\$ (3,246)	\$ 20,163	\$ (36,710)	\$ 30,376
RECEIPTS							
ACCOUNTS RECEIVABLE - THIRD PARTIES	39,316,765				No Activity		No Activity
ACCOUNTS RECEIVABLE - INTERCOMPANY	690,842						
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI							
DIP BORROWINGS							
TRANSFERS IN - THIRD PARTIES						40,255	
TRANSFERS IN - NONFILING ENTITIES							
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		66,218,760	5,420,379	7,351			
MISCELLANEOUS		1,288,059					
TOTAL RECEIPTS	40,007,607	67,506,819	5,420,379	7,351	-	40,255	-
DISBURSEMENTS							
PAYROLL			3,724,537				
PAYROLL TAXES			1,838,266				
TRADE PAYABLES - THIRD PARTIES							
TRADE PAYABLES - INTERCOMPANY							
ACCOUNT SECURITIZATION							
PAYMENTS AS SERVICER FOR GRPI							
DIP PRINCIPAL REPAYMENTS							
DIP INTEREST AND USAGE FEES							
TRANSFERS OUT - THIRD PARTIES		91,641		6,370			
TRANSFERS OUT - NONFILING ENTITIES							
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	38,306,678	70,266,685					
MISCELLANEOUS							
TOTAL DISBURSEMENTS	38,306,678	70,358,326	5,562,804	6,370	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	1,700,929	(2,851,507)	(142,425)	981	-	40,255	-
CASH - END OF MONTH	\$ 3,359,992	\$ 2,440,134	\$ (471,175)	\$ (2,265)	\$ 20,163	\$ 3,544	\$ 30,376

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W. R. Grace & Co. - Conn

Schedule of Cash Receipts and Disbursements

MOR-1

September 30, 2001

	First Union Accts Payable 2079920005761	First Union Payroll 2079900067554	Wachovia Lockbox 1866-082535	First Union Accts payable 2079900005280	First Union Accts Payable 2079900005231	Allfirst Payroll 16298631	SunTrust Payroll 00000141309
CASH BEGINNING OF MONTH	\$ (10,335,561)	\$ (21,559)	\$ 818,199	\$ (2,548,985)	\$ (1,231,421)	\$ 176,986	\$ 45,000
RECEIPTS							
ACCOUNTS RECEIVABLE - THIRD PARTIES			30,918,355				No Activity
ACCOUNTS RECEIVABLE - INTERCOMPANY			5,512,854				
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI							
DIP BORROWINGS							
TRANSFERS IN - THIRD PARTIES							
TRANSFERS IN - NONFILING ENTITIES							
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	35,093,235	1,440,607		9,394,582	17,390,939	3,272,144	
MISCELLANEOUS			343,572				
TOTAL RECEIPTS	35,093,235	1,440,607	36,774,781	9,394,582	17,390,939	3,272,144	-
DISBURSEMENTS							
PAYROLL		899,321				1,994,837	
PAYROLL TAXES		366,280				1,277,307	
TRADE PAYABLES - THIRD PARTIES	29,341,901			10,264,552	17,365,094		
TRADE PAYABLES - INTERCOMPANY							
ACCOUNT SECURITIZATION							
PAYMENTS AS SERVICER FOR GRPI							
DIP PRINCIPAL REPAYMENTS							
DIP INTEREST AND USAGE FEES							
TRANSFERS OUT - THIRD PARTIES							
TRANSFERS OUT - NONFILING ENTITIES							
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS			35,431,670				
MISCELLANEOUS							
TOTAL DISBURSEMENTS	29,341,901	1,265,601	35,431,670	10,264,552	17,365,094	3,272,144	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	5,751,334	175,006	1,343,111	(869,970)	25,845	(0)	-
CASH - END OF MONTH	\$ (4,584,227)	\$ 153,447	\$ 2,161,311	\$ (3,418,955)	\$ (1,205,576)	\$ 176,986	\$ 45,000

Note #1

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W. R. Grace & Co. - Conn

Schedule of Cash Receipts and Disbursements

MOR-1

September 30, 2001

	PNC 4002641380	Hibernia Natl Disbursement 101391210	Bank of America Payroll 0000 0002 2137	Allfirst Payroll 16298657	First Union Petty Cash 2040000016900	Banco de Credito Operating Acct 1931115122058	Banco de Credito Operating Acct 1931125963172
CASH BEGINNING OF MONTH	\$ 25,000	\$ 10,000	\$ 25,000	\$ 40,759	\$ 31,696	\$ 3,297	\$ 414,868
RECEIPTS							
	No Activity	No Activity	No Activity		No Activity		
ACCOUNTS RECEIVABLE - THIRD PARTIES							64,358
ACCOUNTS RECEIVABLE - INTERCOMPANY							
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI							
DIP BORROWINGS							
TRANSFERS IN - THIRD PARTIES						42,980	
TRANSFERS IN - NONFILING ENTITIES							
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS				5,135,530			
MISCELLANEOUS							
TOTAL RECEIPTS	-	-	-	5,135,530	-	42,980	64,358
DISBURSEMENTS							
PAYROLL				3,302,469			
PAYROLL TAXES				1,833,061		38,811	
TRADE PAYABLES - THIRD PARTIES							
TRADE PAYABLES - INTERCOMPANY							
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI							
DIP PRINCIPAL REPAYMENTS							
DIP INTEREST AND USAGE FEES							
TRANSFERS OUT - THIRD PARTIES						1,688	
TRANSFERS OUT - NONFILING ENTITIES							
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS							43,386
MISCELLANEOUS						5,547	48,834
TOTAL DISBURSEMENTS	-	-	-	5,135,530	-	46,046	92,220
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-	0	-	(3,066)	(27,862)
CASH - END OF MONTH	\$ 25,000	\$ 10,000	\$ 25,000	\$ 40,760	\$ 31,696	\$ 231	\$ 387,006

Note #1

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W. R. Grace & Co. - Conn

Schedule of Cash Receipts and Disbursements

MOR-1

September 30, 2001

	Banco de Credito Time Deposit	Bank of Boston Operating Acct 0154519	Bank of Boston Operating Acct 0154424	Cash in Transit	Cash on Hand	Other
CASH BEGINNING OF MONTH	\$ -	\$ 6,410	\$ 335,368	\$ 184	\$ 48,025	\$ 328,678
RECEIPTS						
	No Activity					
ACCOUNTS RECEIVABLE - THIRD PARTIES		4,954	182,959	2,203,421		
ACCOUNTS RECEIVABLE - INTERCOMPANY						
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI						
DIP BORROWINGS						
TRANSFERS IN - THIRD PARTIES		9,943		1,539,757		7,790,295
TRANSFERS IN - NONFILING ENTITIES						
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS						9,464,274
MISCELLANEOUS						
TOTAL RECEIPTS	-	14,897	182,959	3,743,178	-	17,254,570
DISBURSEMENTS						
PAYROLL		4,754				
PAYROLL TAXES						
TRADE PAYABLES - THIRD PARTIES			189,356			4,626,963
TRADE PAYABLES - INTERCOMPANY						
ACCOUNT SECURITIZATION						
PAYMENTS AS SERVICER FOR GRPI						
DIP PRINCIPAL REPAYMENTS						
DIP INTEREST AND USAGE FEES						
TRANSFERS OUT - THIRD PARTIES			10,000			299,925
TRANSFERS OUT - NONFILING ENTITIES						
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS						9,060,588
MISCELLANEOUS		11,770	12,569			3,466,940
TOTAL DISBURSEMENTS	-	16,524	211,925	-	-	17,454,416
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	(1,627)	(28,966)	3,743,178	-	(199,846)
CASH - END OF MONTH	\$ -	\$ 4,783	\$ 306,402	\$ 3,743,362	\$ 48,025	\$ 128,832

Note #1

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W. R. Grace & Co. - Conn		
Schedule of Cash Receipts and Disbursements		
MOR-1		
September 30, 2001		
	CURRENT MONTH	
	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$ 36,278,689	
RECEIPTS		
ACCOUNTS RECEIVABLE - THIRD PARTIES	72,690,812	
ACCOUNTS RECEIVABLE - INTERCOMPANY	6,203,696	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI	-	
DIP BORROWINGS	-	
TRANSFERS IN - THIRD PARTIES	17,904,474	
TRANSFERS IN - NONFILING ENTITIES	10,584,066	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	237,864,867	
MISCELLANEOUS	1,631,631	
TOTAL RECEIPTS	346,889,547	-
DISBURSEMENTS		
PAYROLL	10,928,349	
PAYROLL TAXES	5,886,319	
TRADE PAYABLES - THIRD PARTIES	61,980,103	
TRADE PAYABLES - INTERCOMPANY	-	
ACCOUNT SECURITIZATION	-	
PAYMENTS AS SERVICER FOR GRPI	-	
DIP PRINCIPAL REPAYMENTS	-	
DIP INTEREST AND USAGE FEES	247,483	
TRANSFERS OUT - THIRD PARTIES	9,192,923	
TRANSFERS OUT - NONFILING ENTITIES	8,584,864	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	237,864,866	
MISCELLANEOUS	3,899,676	
TOTAL DISBURSEMENTS	338,564,582	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	8,324,965	-
CASH - END OF MONTH	\$ 44,603,654	\$ -

Note #1

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W.R. Grace & Co. Schedule of Cash Receipts and Disbursements MOR-1 September 30, 2001			
	JP Morgan Chase Pass Through 323881963	CURRENT MONTH	
		ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$ -	\$ -	
RECEIPTS			
ACCOUNTS RECEIVABLE - THIRD PARTIES		-	
ACCOUNTS RECEIVABLE - INTERCOMPANY		-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI		-	
DIP BORROWINGS		-	
TRANSFERS IN - THIRD PARTIES		-	
TRANSFERS IN - NONFILING ENTITIES		-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	360,739	360,739	
TOTAL RECEIPTS	360,739	360,739	-
DISBURSEMENTS			
PAYROLL		-	
PAYROLL TAXES		-	
TRADE PAYABLES - THIRD PARTIES		-	
TRADE PAYABLES - INTERCOMPANY		-	
ACCOUNT SECURITIZATION		-	
PAYMENTS AS SERVICER FOR GRPI		-	
DIP PRINCIPAL REPAYMENTS		-	
DIP INTEREST AND USAGE FEES		-	
TRANSFERS OUT - THIRD PARTIES		-	
TRANSFERS OUT - NONFILING ENTITIES		-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	360,739	360,739	
MISCELLANEOUS		-	
TOTAL DISBURSEMENTS	360,739	360,739	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-
CASH - END OF MONTH	\$ -	\$ -	\$ -

Remedium Group, Inc.

Schedule of Cash Receipts and Disbursements

MOR-1

September 30, 2001

	JP Morgan Chase Depository/Wire 323883842	JP Morgan Chase Disbursement 601831885	Other	CURRENT MONTH	
				ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$ (18,744)	\$ (196,418)	\$ 24,302	\$ (190,860)	
RECEIPTS					
ACCOUNTS RECEIVABLE - THIRD PARTIES			439.38	439.38	
ACCOUNTS RECEIVABLE - INTERCOMPANY				-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI				-	
DIP BORROWINGS				-	
TRANSFERS IN - THIRD PARTIES				-	
TRANSFERS IN - NONFILING ENTITIES				-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		360,739.15		360,739.15	
TOTAL RECEIPTS	-	360,739.15	439.38	361,178.53	-
DISBURSEMENTS					
PAYROLL				-	
PAYROLL TAXES				-	
TRADE PAYABLES - THIRD PARTIES		297,588.00		297,588.00	
TRADE PAYABLES - INTERCOMPANY				-	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI				-	
DIP PRINCIPAL REPAYMENTS				-	
DIP INTEREST AND USAGE FEES				-	
TRANSFERS OUT - THIRD PARTIES	2,822.00			2,822.00	
TRANSFERS OUT - NONFILING ENTITIES				-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	439.00		439.38	878.38	
MISCELLANEOUS				-	
TOTAL DISBURSEMENTS	3,261.00	297,588.00	439.38	301,288.38	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	(3,261.00)	63,151.15	-	59,890.15	-
CASH - END OF MONTH	(22,005.11)	(133,265.54)	24,301.56	(130,970.09)	-

Darex Puerto Rico, Inc.

Schedule of Cash Receipts and Disbursements

MOR-1

September 30, 2001

	Citibank Operating Acct 300153011	Petty Cash	Other	CURRENT MONTH	
				ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$ 2,701,197	\$ 1,500	\$ (51,673)	\$ 2,651,024	
RECEIPTS					
		No Activity	No Activity		
ACCOUNTS RECEIVABLE - THIRD PARTIES	451,881.76			451,881.76	
ACCOUNTS RECEIVABLE - INTERCOMPANY				-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI				-	
DIP BORROWINGS				-	
TRANSFERS IN - THIRD PARTIES	574,539.49			574,539.49	
TRANSFERS IN - NONFILING ENTITIES				-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS				-	
TOTAL RECEIPTS	1,026,421.25	-	-	1,026,421.25	-
DISBURSEMENTS					
PAYROLL	9,057.31			9,057.31	
PAYROLL TAXES	3,394.00			3,394.00	
TRADE PAYABLES - THIRD PARTIES	464,064.89			464,064.89	
TRADE PAYABLES - INTERCOMPANY				-	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI				-	
DIP PRINCIPAL REPAYMENTS				-	
DIP INTEREST AND USAGE FEES				-	
TRANSFERS OUT - THIRD PARTIES	574,539.41			574,539.41	
TRANSFERS OUT - NONFILING ENTITIES				-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS				-	
MISCELLANEOUS				-	
TOTAL DISBURSEMENTS	1,051,055.61	-	-	1,051,055.61	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	(24,634.36)	-	-	(24,634.36)	-
CASH - END OF MONTH	2,676,562.64	1,500.05	(51,673.10)	2,626,389.59	-

CC Partners			
Schedule of Cash Receipts and Disbursements			
MOR-1			
September 30, 2001			
	First Union Deposit Acct 2199500031802	CURRENT MONTH	
		ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$ (1,599,153)	\$ (1,599,153)	
RECEIPTS			
	No Activity		
ACCOUNTS RECEIVABLE - THIRD PARTIES		-	
ACCOUNTS RECEIVABLE - INTERCOMPANY		-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI		-	
DIP BORROWINGS		-	
TRANSFERS IN - THIRD PARTIES		-	
TRANSFERS IN - NONFILING ENTITIES		-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		-	
TOTAL RECEIPTS		-	-
DISBURSEMENTS			
PAYROLL		-	
PAYROLL TAXES		-	
TRADE PAYABLES - THIRD PARTIES		-	
TRADE PAYABLES - INTERCOMPANY		-	
ACCOUNT SECURITIZATION			
PAYMENTS AS SERVICER FOR GRPI		-	
DIP PRINCIPAL REPAYMENTS		-	
DIP INTEREST AND USAGE FEES		-	
TRANSFERS OUT - THIRD PARTIES		-	
TRANSFERS OUT - NONFILING ENTITIES		-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS		-	
MISCELLANEOUS		-	
TOTAL DISBURSEMENTS		-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)		-	-
CASH - END OF MONTH	\$ (1,599,153)	\$ (1,599,153)	\$ -

Kootenai Development Company			
Schedule of Cash Receipts and Disbursements			
MOR-1			
September 30, 2001			
	First National Bank of Montana 1049097	CURRENT MONTH	
		ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$ 25,663	\$ 25,663	
RECEIPTS			
ACCOUNTS RECEIVABLE - THIRD PARTIES		-	
ACCOUNTS RECEIVABLE - INTERCOMPANY		-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI		-	
DIP BORROWINGS		-	
TRANSFERS IN - THIRD PARTIES	22,903	22,903	
TRANSFERS IN - NONFILING ENTITIES		-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		-	
TOTAL RECEIPTS	22,903	22,903	-
DISBURSEMENTS			
PAYROLL		-	
PAYROLL TAXES		-	
TRADE PAYABLES - THIRD PARTIES		-	
TRADE PAYABLES - INTERCOMPANY		-	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI		-	
DIP PRINCIPAL REPAYMENTS		-	
DIP INTEREST AND USAGE FEES		-	
TRANSFERS OUT - THIRD PARTIES	11,630	11,630	
TRANSFERS OUT - NONFILING ENTITIES		-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS		-	
MISCELLANEOUS		-	
TOTAL DISBURSEMENTS	11,630	11,630	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	11,273	11,273	-
CASH - END OF MONTH	\$ 36,936	\$ 36,936	\$ -

Dewey & Almy, LLC

Schedule of Cash Receipts and Disbursements

MOR-1

September 30, 2001

	Miscellaneous	CURRENT MONTH	
		ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$ 1,000	\$ 1,000	
RECEIPTS			
	No Activity		
ACCOUNTS RECEIVABLE - THIRD PARTIES		-	
ACCOUNTS RECEIVABLE - INTERCOMPANY		-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI		-	
DIP BORROWINGS		-	
TRANSFERS IN - THIRD PARTIES		-	
TRANSFERS IN - NONFILING ENTITIES		-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		-	
TOTAL RECEIPTS	-	-	-
DISBURSEMENTS			
PAYROLL		-	
PAYROLL TAXES		-	
TRADE PAYABLES - THIRD PARTIES		-	
TRADE PAYABLES - INTERCOMPANY		-	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI		-	
DIP PRINCIPAL REPAYMENTS		-	
DIP INTEREST AND USAGE FEES		-	
TRANSFERS OUT - THIRD PARTIES		-	
TRANSFERS OUT - NONFILING ENTITIES		-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS		-	
MISCELLANEOUS		-	
TOTAL DISBURSEMENTS	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-
CASH - END OF MONTH	\$ 1,000	\$ 1,000	\$ -

Grace Europe, Inc. Schedule of Cash Receipts and Disbursements MOR-1 September 30, 2001			
	Barclays Bank PLC	CURRENT MONTH	
		ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$ (11,089)	\$ (11,089)	
RECEIPTS			
ACCOUNTS RECEIVABLE - THIRD PARTIES		-	
ACCOUNTS RECEIVABLE - INTERCOMPANY		-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI		-	
DIP BORROWINGS		-	
TRANSFERS IN - THIRD PARTIES		-	
TRANSFERS IN - NONFILING ENTITIES		-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		-	
TOTAL RECEIPTS		-	-
DISBURSEMENTS			
PAYROLL		-	
PAYROLL TAXES		-	
TRADE PAYABLES - THIRD PARTIES		-	
TRADE PAYABLES - INTERCOMPANY		-	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI		-	
DIP PRINCIPAL REPAYMENTS		-	
DIP INTEREST AND USAGE FEES		-	
TRANSFERS OUT - THIRD PARTIES		-	
TRANSFERS OUT - NONFILING ENTITIES		-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS		-	
MISCELLANEOUS	594	594	
TOTAL DISBURSEMENTS	594	594	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	(594)	(594)	-
CASH - END OF MONTH	\$ (11,683)	\$ (11,683)	\$ -

Gloucester New Communities Company, Inc. Schedule of Cash Receipts and Disbursements MOR-1 September 30, 2001			
	Cash On Hand	CURRENT MONTH	
		ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$ 500	\$ 500	
RECEIPTS			
	No Activity		
ACCOUNTS RECEIVABLE - THIRD PARTIES		-	
ACCOUNTS RECEIVABLE - INTERCOMPANY		-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI		-	
DIP BORROWINGS		-	
TRANSFERS IN - THIRD PARTIES		-	
TRANSFERS IN - NONFILING ENTITIES		-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		-	
TOTAL RECEIPTS	-	-	-
DISBURSEMENTS			
PAYROLL		-	
PAYROLL TAXES		-	
TRADE PAYABLES - THIRD PARTIES		-	
TRADE PAYABLES - INTERCOMPANY		-	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI		-	
DIP PRINCIPAL REPAYMENTS		-	
DIP INTEREST AND USAGE FEES		-	
TRANSFERS OUT - THIRD PARTIES		-	
TRANSFERS OUT - NONFILING ENTITIES		-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS		-	
MISCELLANEOUS		-	
TOTAL DISBURSEMENTS	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-
CASH - END OF MONTH	\$ 500	\$ 500	\$ -

W. R. Grace & Co. - Conn
Bank Reconciliations
August 2001
MOR-1

	JP Morgan Chase		Wachovia		First Union		First Union	
	Disbursement		Lockbox		Deposit Acct		Payroll	
	9101013572		8619039102		2199500021812		2079900003615	
Balance per books	\$ 79,240		\$ 960,050		\$ 300,533		\$ (174,540)	
Bank Balance	\$ 79,240		\$ 615,961		\$ 300,533		\$ -	
(+) Deposits in transit								
(-) Outstanding checks							(57,760)	
Other			344,090				(116,780)	
Adjusted bank balance	\$ 79,240		\$ 960,050		\$ 300,533		\$ (174,540)	
Deposits in Transit	Date	Amt	Date	Amt	Date	Amt	Date	Amt
Outstanding Checks	Ck. #	Amt	Ck. #	Amt	Ck. #	Amt	Ck. #	Amt
							101521	(6,113)
							13480	(3,750)
							4642	(77)
							4870	(1,792)
							4888	(812)
							14085	(14,273)
							5297	(1,125)
							5307	(2,586)
							5308	(1,883)
							5356	(2,763)
							5383	(6,617)
							14388	(1,437)
							14396	(1,445)
							14397	(2,312)
							14401	(471)
							14402	(6,412)
							14403	(229)
							14407	(239)
							14408	(1,416)
							5649	(965)
							5653	(699)
							5654	(142)
							5655	(202)
Other								
Transfers between bank accounts				344,090				
Accounting error								
Interest not recorded on books								
Bank fees not recorded on books								
Payroll tax payments not recorded								27,791
Unreconciled bank activity								(68,818)
Unreconciled ledger activity								(75,753)
Returned item adjustment								
Payroll/other activity in transit								
Petty cash funds								
Unrecorded deposit								

[illegible]

W. R. Grace & Co. - Conn
Bank Reconciliations
August 2001
MOR-1

	First Union Daleen Deposit 2090002554779	First Union SBA Deposit 2090003135045	JP Morgan Chase Concentration 16001257	Fleet Bank Payroll 44987004
Balance per books	\$ 62,736	\$ 164,697	\$ 386,431	\$ 43,923
Bank Balance	62,816	164,697	560,493	-
(+) Deposits in transit				
(-) Outstanding checks				
Other	(79)		(174,063)	43,923
Adjusted bank balance	\$ 62,736	\$ 164,697	\$ 386,430	\$ 43,923
Deposits in Transit	Date Amt	Date Amt	Date Amt	Date Amt
Outstanding Checks	Ck. # Amt	Ck. # Amt	Ck. # Amt	Ck. # Amt
Other				
Transfers between bank accounts			(164,757)	43,923
Accounting error			(9,306)	
Interest not recorded on books	(79)			
Bank fees not recorded on books				
Payroll tax payments not recorded				
Unreconciled bank activity				
Unreconciled ledger activity				
Returned item adjustment				
Payroll/other activity in transit				
Petty cash funds				
Unrecorded deposit				

W. R. Grace & Co. - Conn
Bank Reconciliations
August 2001
MOR-1

	Bank of America Payroll 3750245235		Bank of America Payroll 8188003115		Bank of America Lockbox 8188203114		First Union Concentration 2000000282172	
Balance per books	\$ -		\$ 8,154		\$ 1,659,063		\$ 5,291,641	
Bank Balance	-		8,154		1,664,644		2,114,091	
(+) Deposits in transit								
(-) Outstanding checks								
Other					(5,580)		3,177,550	
Adjusted bank balance	\$ -		\$ 8,154		\$ 1,659,064		\$ 5,291,641	
Deposits in Transit	Date	Amt	Date	Amt	Date	Amt	Date	Amt
Outstanding Checks	Ck. #	Amt	Ck. #	Amt	Ck. #	Amt	Ck. #	Amt

W. R. Grace & Co. - Conn
Bank Reconciliations
August 2001
MOR-1

	First Union Payroll 2079900016741		First Union Petty Cash 2079900005800		Civic Bank Payroll 15502015736		Fleet Bank Payroll 51217666		First Union Libby Medical 2079900065006	
Balance per books	\$ (328,750)		\$ (3,246)		\$ 20,163		\$ (36,710)		\$ 30,376	
Bank Balance					20,163		3,544			
(+) Deposits in transit										
(-) Outstanding checks	(170,110)									
Other	(158,639)		(3,246)				(40,255)		30,376	
Adjusted bank balance	\$ (328,749)		\$ (3,246)		\$ 20,163		\$ (36,711)		\$ 30,376	
Deposits in Transit	Date	Amt	Date	Amt	Date	Amt	Date	Amt	Date	Amt
Outstanding Checks	Ck. #	Amt	Ck. #	Amt	Ck. #	Amt	Ck. #	Amt	Ck. #	Amt
		detail available								

W. R. Grace & Co. - Conn Bank Reconciliations August 2001 MOR-1								
	First Union Accts Payable 2079920005761		First Union Payroll 2079900007554		Wachovia Lockbox 1866-082535		First Union Accts payable 2079900005260	
Balance per books	\$ (10,335,561)		\$ (21,559)		\$ 818,199		\$ (2,548,985)	
Bank Balance					194,086			
(+) Deposits in transit								
(-) Outstanding checks	(7,558,999)		(131,922)				(2,166,059)	
Other	(2,776,562)		110,363		624,114		(382,927)	
Adjusted bank balance	\$ (10,335,561)		\$ (21,559)		\$ 818,200		\$ (2,548,986)	
Deposits in Transit	Date	Amt	Date	Amt	Date	Amt	Date	Amt
Outstanding Checks	Ck. #	Amt	Ck. #	Amt	Ck. #	Amt	Ck. #	Amt
		detail available		detail available				detail available
Other								
Transfers between bank accounts		(2,776,562)		41,758		624,590		
Accounting error								(382,927)
Interest not recorded on books								
Bank fees not recorded on books						6,768		
Payroll tax payments not recorded								
Unreconciled bank activity								
Unreconciled ledger activity				68,605				
Returned item adjustment								
Payroll/other activity in transit								
Petty cash funds								
Unrecorded deposit						(7,244)		

W. R. Grace & Co. - Conn
Bank Reconciliations
August 2001
MOR-1

	First Union Accts Payable 2079900005231		Allfirst Payroll 16298631		SunTrust Payroll 00000141309		PNC 4002641360	
Balance per books	\$ (1,231,421)		\$ 176,987		\$ 45,000		\$ 25,000	
Bank Balance			432,819		45,245		25,000	
(+) Deposits in transit								
(-) Outstanding checks	(30,412)		(229,046)		(291)			
Other	(1,201,010)		(26,786)		46			
Adjusted bank balance	\$ (1,231,422)		\$ 176,987		\$ 45,000		\$ 25,000	
Deposits in Transit	Date	Amt	Date	Amt	Date	Amt	Date	Amt
Outstanding Checks	Ck. #	Amt	Ck. #	Amt	Ck. #	Amt	Ck. #	Amt
		detail available		detail available	74,725	(84)		
					74,778	(84)		
					74,939	(123)		
Other								
Transfers between bank accounts		(596,392)						
Accounting error								
Interest not recorded on books								
Bank fees not recorded on books						46		
Payroll tax payments not recorded								
Unreconciled bank activity				528				
Unreconciled ledger activity				(18,014)				
Returned item adjustment		(5,995)						
Payroll/other activity in transit		(598,623)		(9,300)				
Petty cash funds								
Unrecorded deposit								

W. R. Grace & Co. - Conn
Bank Reconciliations
August 2001
MOR-1

	Hibernia Natl Disbursement 101391210	Bank of America Payroll 0000 0002 2137	Allfirst Payroll 16298657	First Union Petty Cash 2040000016900	Banco de Credito Operating Acct 1931115122058
Balance per books	\$ 10,000	\$ 25,000	\$ 40,760	\$ 31,696	\$ 3,297
Bank Balance	9,830	30,610	180,275	42,902	3,297
(+) Deposits in transit				300	
(-) Outstanding checks		(337)	(14,830)		
Other	170	(5,273)	(124,686)	(11,506)	
Adjusted bank balance	\$ 10,000	\$ 25,000	\$ 40,759	\$ 31,696	\$ 3,297
Deposits in Transit	Date Amt	Date Amt	Date Amt	Date Amt	Date Amt
				8/10/2001 300	
Outstanding Checks	Ck. # Amt	Ck. # Amt	Ck. # Amt	Ck. # Amt	Ck. # Amt
		40820 (337)	4434 (2,103) 100316 (1,655) 100282 (371) 4575 (2,918) 4592 (693) 10-Aug (1,683) 24-Aug (5,407)		
Other					
Transfers between bank accounts		(5,384)	(139,530)	(8,042)	
Accounting error		(2)			
Interest not recorded on books					
Bank fees not recorded on books	170	112		8	
Payroll tax payments not recorded					
Unreconciled bank activity					
Unreconciled ledger activity				(57)	
Returned item adjustment					
Payroll/other activity in transit			14,845	(4,416)	
Petty cash funds				1,000	
Unrecorded deposit					

	Banco de Credito Operating Acct 1931125963172	Banco de Credito Time Deposit	Bank of Boston Operating Acct 0154519	Bank of Boston Operating Acct 0154424
Balance per books	\$ 414,868	\$ -	\$ 6,410	\$ 335,367
Bank Balance	414,868	-	6,410	310,066
(+) Deposits in transit				25,301
(-) Outstanding checks				
Other				
Adjusted bank balance	\$ 414,868	\$ -	\$ 6,410	\$ 335,367
Deposits in Transit	Date Amt	Date Amt	Date Amt	Date Amt
				8/31/2001 25,301
Outstanding Checks	Ck. # Amt	Ck. # Amt	Ck. # Amt	Ck. # Amt
Other				
Transfers between bank accounts				
Accounting error				
Interest not recorded on books				
Bank fees not recorded on books				
Payroll tax payments not recorded				
Unreconciled bank activity				
Unreconciled ledger activity				
Returned item adjustment				
Payroll/other activity in transit				
Petty cash funds				
Unrecorded deposit				

W. R. Grace & Co. Bank Reconciliations August 2001 MOR-1		
		JP Morgan Chase Pass Through 323881963
Balance per books	\$ -	
Bank Balance		
(+) Deposits in transit		
(-) Outstanding checks		
Other		
Adjusted bank balance	\$ -	
Deposits in Transit	Date	Amt
Outstanding Checks	Ck. #	Amt
Other		
Transfers between bank accounts		
Accounting error		
Interest not recorded on books		
Bank fees not recorded on books		
Payroll tax payments not recorded		
Unreconciled bank activity		
Unreconciled ledger activity		
Returned item adjustment		
Payroll activity in transit		
Petty cash funds		

Remedium Group, Inc. Bank Reconciliations August 2001 MOR-1				
	JP Morgan Chase Pass Through 323883842		JP Morgan Chase Disbursement 601831985	
Balance per books	\$ (18,744)		\$ (196,418)	
Bank Balance				
(+) Deposits in transit				
(-) Outstanding checks			(258,609)	
Other	(18,744)		62,191	
Adjusted bank balance	\$ (18,744)		\$ (196,418)	
Deposits in Transit	Date	Amt	Date	Amt
Outstanding Checks	Ck. #	Amt	Ck. #	Amt
				detail available
Other				
Transfers between bank accounts				59,511
Accounting error				
Interest not recorded on books				
Bank fees not recorded on books				
Payroll tax payments not recorded				
Unreconciled bank activity				
Unreconciled ledger activity		(18,744)		2,680
Returned item adjustment				
Payroll activity in transit				
Petty cash funds				

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W.R. Grace & Co. - Chapter 11 Filing Entities
Combining Statement of Operations
MOR - 2
Month Ended September 30, 2001

	W.R. Grace & Co. - Conn.	W.R. Grace & Co.	Remedium Group, Inc.	CCHP, Inc.	CC Partners	Grace Washington, Inc.	Litigation Management, Inc.	Grace Europe, Inc.	L. B Realty, Inc.
Net sales to third parties	\$ 69,707,569	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net sales to non-filing entities	10,848,508	-	-	-	-	-	-	-	-
Net sales to filing entities	118,080	-	-	-	-	-	-	-	-
Interest and royalties from non-filing entities, net	2,270,660	-	-	-	-	-	-	-	-
Interest and royalties from filing entities, net	(4,829,517)	3,715,600	657,651	19,173	845,233	-	2,602,915	-	-
Other income	911,367	-	-	-	-	-	-	-	-
	79,026,667	3,715,600	657,651	19,173	845,233	-	2,602,915	-	-
Cost of goods sold to third parties	42,108,081	-	-	-	-	-	-	-	-
Cost of goods sold to non-filing entities	7,770,932	-	-	-	-	-	-	-	-
Cost of goods sold to filing entities	85,671	-	-	-	-	-	-	-	-
Selling, general and administrative expenses	19,678,000	-	6,076	-	-	319,553	-	-	-
Research and development expenses	3,100,855	-	-	-	-	-	-	-	-
Depreciation and amortization	4,516,635	-	2,257	-	-	-	-	-	-
Interest expense	(1,225,661)	-	-	-	-	-	-	419	-
	76,034,512	-	8,333	-	-	319,553	-	419	-
Income before Chapter 11 reorganization expenses, income taxes, minority interest and equity in net income of non-filing entities	2,992,155	3,715,600	649,317	19,173	845,233	(319,553)	2,602,915	(419)	-
Chapter 11 reorganization expenses, net	54,825	-	-	-	-	-	-	-	-
(Provision for) benefit from income taxes	9,361,917	(3,996,129)	(664,255)	-	(5,321,331)	112,336	(2,733,092)	39,728	13,286
Minority interest in income of subsidiary	-	-	-	-	-	-	-	-	-
Equity in net income of non-filing entities	-	-	-	-	-	-	-	-	-
Net income	\$ 12,408,897	\$ (280,529)	\$ (14,938)	\$ 19,173	\$ (4,476,098)	\$ (207,217)	\$ (130,177)	\$ 39,309	\$ 13,286

Note #2

Certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.

W.R. Grace & Co. - Chapter 11 Filing Entities
Combining Statement of Operations
MOR - 2
Month Ended September 30, 2001

	Grace International Holdings, Inc.	Darex Puerto Rico, Inc.	Alewite Land Corporation	Alewite Boston, Ltd.	Five Alewite Boston Ltd.	GN Holdings, Inc.	MRA Holdings Corp.	MRA Intermedco, Inc.	MRA Staffing Systems, Inc.	Kootenai Development Company
Net sales to third parties	\$ -	\$ 414,988	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net sales to non-filing entities	-	-	-	-	-	-	-	-	-	-
Net sales to filing entities	-	-	-	-	-	-	-	-	-	-
Interest and royalties from non-filing entities, net	1,985,045	-	-	-	-	-	-	-	-	-
Interest and royalties from filing entities, net	(3,011,126)	-	-	-	-	-	-	-	-	-
Other income	-	-	-	-	-	-	-	-	-	22,903
	(1,026,081)	414,988	-	-	-	-	-	-	-	22,903
Cost of goods sold to third parties	-	130,451	-	-	-	-	-	-	-	-
Cost of goods sold to non-filing entities	-	-	-	-	-	-	-	-	-	-
Cost of goods sold to filing entities	-	32,409	-	-	-	-	-	-	-	-
Selling, general and administrative expenses	-	74,000	-	-	-	-	-	-	-	10,212
Research and development expenses	-	-	-	-	-	-	-	-	-	-
Depreciation and amortization	-	7,062	-	-	-	-	-	-	-	-
Interest expense	-	-	-	-	-	-	-	-	-	-
	-	243,922	-	-	-	-	-	-	-	10,212
Income before Chapter 11 reorganization expenses, income taxes, minority interest and equity in net income of non-filing entities	(1,026,081)	171,066	-	-	-	-	-	-	-	12,691
Chapter 11 reorganization expenses, net (Provision for) benefit from income taxes	896,893	(135,167)	-	-	-	-	-	-	-	(1,418)
Minority interest in income of subsidiary	-	-	-	-	-	-	-	-	-	-
Equity in net income of non-filing entities	-	-	-	-	-	-	-	-	-	-
Net Income	\$ (129,188)	\$ 35,899	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 11,273

Note #2

Certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.

W.R. Grace & Co. - Chapter 11 Filing Entities
Combining Statement of Operations
MOR - 2
Month Ended September 30, 2001

	CB Biomedical, Inc.	Amicon, Inc.	Grace Environmental Inc.	Grace Chemical Company of Cuba	Southern oil, Resin & Fiberglass, Inc.	Guanica- Caribe Land Development Corporation	Dewey & Almy, LLC	A-1 Bit & Tool Co., Inc.	Grace Tarpon Investors, Inc.	G C Limited Partners I, Inc.
Net sales to third parties	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net sales to non-filing entities	-	-	-	-	-	-	-	-	-	-
Net sales to filing entities	-	-	-	-	-	-	-	-	-	-
Interest and royalties from non-filing entities, net	-	-	-	-	-	-	-	-	-	-
Interest and royalties from filing entities, net	-	-	-	-	-	-	-	-	-	-
Other income	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-
Cost of goods sold to third parties	-	-	-	-	-	-	-	-	-	-
Cost of goods sold to non-filing entities	-	-	-	-	-	-	-	-	-	-
Cost of goods sold to filing entities	-	-	-	-	-	-	-	-	-	-
Selling, general and administrative expenses	-	-	-	-	-	-	-	-	-	-
Research and development expenses	-	-	-	-	-	-	-	-	-	-
Depreciation and amortization	-	-	-	-	-	-	-	-	-	-
Interest expense	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-
Income before Chapter 11 reorganization expenses, income taxes, minority interest and equity in net income of non-filing entities	-	-	-	-	-	-	-	-	-	-
Chapter 11 reorganization expenses, net (Provision for) benefit from income taxes	-	-	-	-	-	-	-	-	-	-
Minority interest in income of subsidiary	-	-	-	-	-	-	-	-	-	-
Equity in net income of non-filing entities	-	-	-	-	-	-	-	-	-	-
Net income	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

Note #2

Certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.

W.R. Grace & Co. - Chapter 11 Filing Entities
Combining Statement of Operations
MOR - 2
Month Ended September 30, 2001

	Monolith Enterprises, Incorporated	Grace Culinary Systems, Inc.	Grace Hotel Services Corporation	Monroe Street, Inc.	Grace H-G Inc.	Hanover Square Corporation	Ecarg, Inc.	W.R. Grace Land Corporation	G C Management, Inc.	Water Street Corporation
Net sales to third parties	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net sales to non-filing entities	-	-	-	-	-	-	-	-	-	-
Net sales to filing entities	-	-	-	-	-	-	-	-	-	-
Interest and royalties from non-filing entities, net	-	-	-	-	-	-	-	-	-	-
Interest and royalties from filing entities, net	-	-	-	-	-	-	-	-	-	-
Other income	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-
Cost of goods sold to third parties	-	-	-	-	-	-	-	-	-	-
Cost of goods sold to non-filing entities	-	-	-	-	-	-	-	-	-	-
Cost of goods sold to filing entities	-	-	-	-	-	-	-	-	-	-
Selling, general and administrative expenses	-	-	-	-	-	-	-	-	-	-
Research and development expenses	-	-	-	-	-	-	-	-	-	-
Depreciation and amortization	-	-	-	-	-	-	-	-	-	-
Interest expense	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-
Income before Chapter 11 reorganization expenses, income taxes, minority interest and equity in net income of non-filing entities	-	-	-	-	-	-	-	-	-	-
Chapter 11 reorganization expenses, net (Provision for) benefit from income taxes	-	-	-	-	-	-	-	-	-	-
Minority interest in income of subsidiary	-	-	-	-	-	-	-	-	-	-
Equity in net income of non-filing entities	-	-	-	-	-	-	-	-	-	-
Net income	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

Note #2

Certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.

W.R. Grace & Co. - Chapter 11 Filing Entities**Combining Statement of Operations****MOR - 2****Month Ended September 30, 2001**

	Del Taco Restaurants, Inc.	W.R. Grace Capital Corporation	Gloucester New Communities Company, Inc.	Creative Food N' Fun Company	Grace PAR Corporation	Grace A-B Inc.	Homco International, Inc.	GPC Thomasville Corp.	Grace Ventures Corp.	Grace Energy Corporation
Net sales to third parties	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net sales to non-filing entities	-	-	-	-	-	-	-	-	-	-
Net sales to filing entities	-	-	-	-	-	-	-	-	-	-
Interest and royalties from non-filing entities, net	-	-	-	-	-	-	-	-	-	-
Interest and royalties from filing entities, net	-	-	-	-	-	-	-	-	-	-
Other income	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-
Cost of goods sold to third parties	-	-	-	-	-	-	-	-	-	-
Cost of goods sold to non-filing entities	-	-	-	-	-	-	-	-	-	-
Cost of goods sold to filing entities	-	-	-	-	-	-	-	-	-	-
Selling, general and administrative expenses	-	-	-	-	-	-	-	-	-	-
Research and development expenses	-	-	-	-	-	-	-	-	-	-
Depreciation and amortization	-	-	-	-	-	-	-	-	-	-
Interest expense	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-
Income before Chapter 11 reorganization expenses, income taxes, minority interest and equity in net income of non-filing entities	-	-	-	-	-	-	-	-	-	-
Chapter 11 reorganization expenses, net	-	-	-	-	-	-	-	-	-	-
(Provision for) benefit from income taxes	-	-	-	-	-	-	-	-	-	-
Minority interest in income of subsidiary	-	-	-	-	-	-	-	-	-	-
Equity in net income of non-filing entities	-	-	-	-	-	-	-	-	-	-
Net Income	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

Note #2

Certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.

W.R. Grace & Co. - Chapter 11 Filing Entities
Combining Statement of Operations
MOR - 2
Month Ended September 30, 2001

	GEC Management Corporation	Grace Offshore Company	Coalgrace, Inc.	Grace A-B II Inc.	Grace H-G II Inc.	Coalgrace II, Inc.	Gracecoal II, Inc.	Gracoal, Inc.	Grace Drilling Company	Grace Petroleum Libya Incorporated
Net sales to third parties	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net sales to non-filing entities	-	-	-	-	-	-	-	-	-	-
Net sales to filing entities	-	-	-	-	-	-	-	-	-	-
Interest and royalties from non-filing entities, net	-	-	-	-	-	-	-	-	-	-
Interest and royalties from filing entities, net	-	-	-	-	-	-	-	-	-	-
Other income	-	-	-	-	-	-	-	-	-	-
Cost of goods sold to third parties	-	-	-	-	-	-	-	-	-	-
Cost of goods sold to non-filing entities	-	-	-	-	-	-	-	-	-	-
Cost of goods sold to filing entities	-	-	-	-	-	-	-	-	-	-
Selling, general and administrative expenses	-	-	-	-	-	-	-	-	-	-
Research and development expenses	-	-	-	-	-	-	-	-	-	-
Depreciation and amortization	-	-	-	-	-	-	-	-	-	-
Interest expense	-	-	-	-	-	-	-	-	-	-
Income before Chapter 11 reorganization expenses, income taxes, minority interest and equity in net income of non-filing entities	-	-	-	-	-	-	-	-	-	-
Chapter 11 reorganization expenses, net (Provision for) benefit from income taxes	-	-	-	-	-	-	-	-	-	-
Minority interest in income of subsidiary	-	-	-	-	-	-	-	-	-	-
Equity in net income of non-filing entities	-	-	-	-	-	-	-	-	-	-
Net income	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

Note #2

Certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.

W.R. Grace & Co. - Chapter 11 Filing Entities Combining Statement of Operations MOR - 2 Month Ended September 30, 2001						
	Axial Basin Ranch Company	Hayden-Gulch West Coal Company	H-G Coal Company	Eliminations between Filing Entities	Conversion to Equity Method	COMBINED FILING ENTITIES
Net sales to third parties	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 70,122,557
Net sales to non-filing entities	-	-	-	-	-	10,848,508
Net sales to filing entities	-	-	-	(118,080)	-	-
Interest and royalties from non-filing entities, net	-	-	-	-	-	4,255,705
Interest and royalties from filing entities, net	-	-	-	72	-	-
Other income	-	-	-	-	-	934,270
	-	-	-	(118,008)	-	86,161,039
Cost of goods sold to third parties	-	-	-	-	-	42,238,532
Cost of goods sold to non-filing entities	-	-	-	-	-	7,770,932
Cost of goods sold to filing entities	-	-	-	(118,080)	-	-
Selling, general and administrative expenses	-	-	-	-	-	20,087,841
Research and development expenses	-	-	-	-	-	3,100,855
Depreciation and amortization	-	-	-	-	-	4,525,954
Interest expense	-	-	-	-	-	(1,225,242)
	-	-	-	(118,080)	-	76,498,871
Income before Chapter 11 reorganization expenses, income taxes, minority interest and equity in net income of non-filing entities	-	-	-	72	-	9,662,168
Chapter 11 reorganization expenses, net	-	-	-	-	-	54,825
(Provision for) benefit from income taxes	-	-	-	-	-	(2,427,232)
Minority interest in income of subsidiary	-	-	-	-	-	-
Equity in net income of non-filing entities	-	-	-	-	859,182	859,182
Net income	\$ -	\$ -	\$ -	\$ 72	\$ 859,182	\$ 8,148,943

Note #2

Certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.

W.R. Grace & Co. - Chapter 11 Filing Entities

Combining Balance Sheet

MOR - 3

September 30, 2001

	W.R. Grace & Co. - Conn	W.R. Grace & Co.	Remedium Group, Inc.	CCHP, Inc.	CC Partners	Grace Washington, Inc.
ASSETS						
Current Assets						
Cash and cash equivalents	\$ 44,603,653	\$ -	\$ (130,971)	\$ -	\$ (1,599,153)	\$ -
Notes and accounts receivable, net	145,069,928	-	79,072	-	-	-
Receivables from/(payables to) filing and non-filing entities, net	269,090,696	(388,067,910)	3,036,809	12,985,088	(27,788,484)	(9,203,252)
Inventories	93,288,542	-	-	-	-	-
Deferred income taxes	40,489,409	-	4,008,553	-	-	-
Asbestos-related insurance expected to be realized within one year	2,687,255	-	-	-	-	-
Other current assets	59,382,567	-	-	-	-	-
Total Current Assets	654,612,049	(388,067,910)	6,993,463	12,985,088	(29,387,636)	(9,203,252)
Properties and equipment, net	381,941,662	-	512,379	-	-	-
Goodwill, net	13,762,513	-	-	-	-	-
Cash value of company owned life insurance, net of policy loans	76,750,152	-	-	-	-	-
Deferred income taxes	645,347,984	-	45,020,666	-	-	-
Asbestos-related insurance expected to be realized after one year	296,803,945	-	-	-	-	-
Loans receivable from/(payable to) filing and non-filing entities, net	(968,405,913)	743,117,990	117,762,101	4,303,864	185,540,508	-
Investment in filing and non-filing entities	773,152,181	241,512,111	-	-	-	-
Other assets	313,449,845	139,142	-	-	-	-
Total Assets	\$ 2,187,414,417	\$ 596,701,333	\$ 170,288,609	\$ 17,288,952	\$ 156,152,872	\$ (9,203,252)
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)						
Liabilities Not Subject to Compromise						
Current Liabilities						
Short-term debt	\$ 17	\$ -	\$ -	\$ -	\$ -	\$ -
Accounts payable	37,316,043	-	4,239	-	-	-
Income taxes payable	268	-	-	-	-	-
Asbestos-related liability expected to be disbursed within one year	(0)	-	-	-	-	-
Other current liabilities	54,507,589	-	30,394	-	(0)	513,021
Total Current Liabilities	91,823,916	-	34,632	-	(0)	513,021
Long-term debt - DIP facility	49,561,866	-	-	-	-	-
Deferred income taxes	213,323,123	-	-	-	-	-
Asbestos-related liability expected to be disbursed after one year	(0)	-	-	-	-	-
Other liabilities	26,041,080	0	0	-	-	-
Total Liabilities Not Subject to Compromise	380,749,985	0	34,633	-	(0)	513,021
Liabilities Subject to Compromise						
Debt, pre-petition plus accrued interest	519,991,284	-	-	-	-	-
Accounts payable	32,526,149	-	642,174	-	-	-
Income taxes payable	183,538,586	11,897,224	610,239	(1,509)	5,321,331	(718,739)
Asbestos-related liability	998,645,741	-	-	-	-	-
Other liabilities	390,400,834	186,091	140,083,481	-	30,671,114	-
Total Liabilities Subject to Compromise	2,125,102,594	12,085,315	141,335,894	(1,509)	35,992,445	(718,739)
Total Liabilities	2,505,852,579	12,085,315	141,370,527	(1,509)	35,992,445	(205,718)
Shareholders' Equity (Deficit)						
Preferred Stock	-	-	-	-	-	-
Common Stock	84,469,000	768,991	12,223	1,000	-	1,000
Paid in capital	142,339,878	429,247,104	9,724,449	34,052,467	56,011,577	-
(Accumulated deficit)/Retained earnings	(475,051,731)	291,026,524	19,181,411	(16,763,006)	64,148,850	(8,998,534)
Treasury stock, at cost	-	(136,426,701)	-	-	-	-
Consolidation of Investments	(11,620,367)	-	-	-	-	-
Cumulative Translation Adjustments	(58,574,941)	-	-	-	-	-
Deferred compensation trust	-	100	-	-	-	-
Total Shareholders' Equity (Deficit)	(318,438,162)	584,616,018	28,918,083	17,290,461	120,160,427	(8,997,534)
Total Liabilities and Shareholders' Equity (Deficit)	\$ 2,187,414,417	\$ 596,701,333	\$ 170,288,609	\$ 17,288,952	\$ 156,152,872	\$ (9,203,252)

Note #3

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R. Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

W.R. Grace & Co. - Chapter 11 Filing Entities**Combining Balance Sheet****MOR - 3****September 30, 2001**

	Litigation Management, Inc.	Grace Europe, Inc.	L B Realty, Inc.	Grace International Holdings, Inc.	Darex Puerto Rico, Inc.	Alewite Land Corporation
ASSETS						
Current Assets						
Cash and cash equivalents	\$ -	\$ (11,683)	\$ -	\$ -	\$ 2,626,389	\$ -
Notes and accounts receivable, net	-	74,533	-	-	2,714,452	-
Receivables from/(payables to) filing and non-filing entities, net	(404,117,336)	5,731,160	140,487,055	(61,825,973)	(1,730,021)	(4,893,237)
Inventories	-	(0)	-	-	88,016	-
Deferred income taxes	-	66,187	-	-	17,655	-
Asbestos-related insurance expected to be realized within one year	-	-	-	-	-	-
Other current assets	-	-	-	-	2,219	-
Total Current Assets	(404,117,336)	5,860,198	140,487,055	(61,825,973)	3,718,711	(4,893,237)
Properties and equipment, net	-	-	-	-	829,053	-
Goodwill, net	-	-	-	-	-	-
Cash value of company owned life insurance, net of policy loans	-	-	-	-	-	-
Deferred income taxes	-	38,161	-	-	-	-
Asbestos-related insurance expected to be realized after one year	-	-	-	-	-	-
Loans receivable from/(payable to) filing and non-filing entities, net	435,103,524	(3,428,308)	-	(60,473,840)	-	-
Investment in filing and non-filing entities	-	-	-	58,669,464	-	-
Other assets	-	54,000	-	-	149,646	874,424
Total Assets	\$ 30,986,188	\$ 2,524,052	\$ 140,487,055	\$ (63,630,348)	\$ 4,697,410	\$ (4,018,813)
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)						
Liabilities Not Subject to Compromise						
Current Liabilities						
Short-term debt	\$ -	\$ (340)	\$ -	\$ -	\$ -	\$ -
Accounts payable	-	20,037	-	-	52,706	-
Income taxes payable	-	-	-	-	-	-
Asbestos-related liability expected to be disbursed within one year	-	-	-	-	-	-
Other current liabilities	-	337,762	(5,613)	-	57,053	-
Total Current Liabilities	-	357,459	(5,613)	-	109,759	-
Long-term debt - DIP facility	-	-	-	-	-	-
Deferred income taxes	-	0	-	-	141,872	-
Asbestos-related liability expected to be disbursed after one year	-	-	-	-	-	-
Other liabilities	-	-	-	-	-	-
Total Liabilities Not Subject to Compromise	-	357,460	(5,613)	-	251,631	-
Liabilities Subject to Compromise						
Debt, pre-petition plus accrued interest	-	-	-	-	-	-
Accounts payable	-	-	-	-	126,185	-
Income taxes payable	8,199,213	(622,515)	(41,901)	(2,678,545)	337,361	-
Asbestos-related liability	-	-	-	-	-	-
Other liabilities	-	189,105	-	-	-	-
Total Liabilities Subject to Compromise	8,199,213	(433,410)	(41,901)	(2,678,545)	463,546	-
Total Liabilities	8,199,213	(75,950)	(47,514)	(2,678,545)	715,177	-
Shareholders' Equity (Deficit)						
Preferred Stock	112	-	-	-	-	-
Common Stock	1,000	1,000	-	1,000	1,000	200
Paid in capital	(29,267,410)	-	25,358,993	27,697,489	-	274,606
(Accumulated deficit)/Retained earnings	52,053,273	(414,418)	115,175,576	(28,465,140)	3,981,234	(4,293,619)
Treasury stock, at cost	-	-	-	-	-	-
Consolidation of Investments	-	-	-	-	-	-
Cumulative Translation Adjustments	-	3,013,419	-	(60,185,151)	-	-
Deferred compensation trust	-	-	-	-	-	-
Total Shareholders' Equity (Deficit)	22,786,975	2,600,002	140,534,569	(60,951,803)	3,982,234	(4,018,813)
Total Liabilities and Shareholders' Equity (Deficit)	\$ 30,986,188	\$ 2,524,052	\$ 140,487,055	\$ (63,630,348)	\$ 4,697,410	\$ (4,018,813)

Note #3

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R. Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

W.R. Grace & Co. - Chapter 11 Filing Entities**Combining Balance Sheet****MOR - 3****September 30, 2001**

	Alewif Boston Ltd.	Five Alewife Boston Ltd.	GN Holdings, Inc.	MRA Holdings Corp.	MRA Intermedco, Inc.	MRA Staffing Systems, Inc.
ASSETS						
Current Assets						
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Notes and accounts receivable, net	-	-	-	-	-	-
Receivables from/(payables to) filing and non-filing entities, net	(2,143,370)	-	(57,817,172)	-	-	(130)
Inventories	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related insurance expected to be realized within one year	-	-	-	-	-	-
Other current assets	-	-	-	-	-	-
Total Current Assets	(2,143,370)	-	(57,817,172)	-	-	(130)
Properties and equipment, net	-	-	-	-	-	-
Goodwill, net	-	-	-	-	-	-
Cash value of company owned life insurance, net of policy loans	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related insurance expected to be realized after one year	-	-	-	-	-	-
Loans receivable from/(payable to) filing and non-filing entities, net	-	-	-	-	-	-
Investment in filing and non-filing entities	-	-	34,053,467	54,500,000	54,500,000	56,011,577
Other assets	-	-	-	-	-	-
Total Assets	\$ (2,143,370)	\$ -	\$ (23,763,706)	\$ 54,500,000	\$ 54,500,000	\$ 56,011,447
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)						
Liabilities Not Subject to Compromise						
Current Liabilities						
Short-term debt	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accounts payable	-	-	-	-	-	-
Income taxes payable	-	-	-	-	-	-
Asbestos-related liability expected to be disbursed within one year	-	-	-	-	-	-
Other current liabilities	-	-	-	-	-	-
Total Current Liabilities	-	-	-	-	-	-
Long-term debt - DIP facility	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related liability expected to be disbursed after one year	-	-	-	-	-	-
Other liabilities	-	-	-	-	-	-
Total Liabilities Not Subject to Compromise	-	-	-	-	-	-
Liabilities Subject to Compromise						
Debt, pre-petition plus accrued interest	-	-	-	-	-	-
Accounts payable	-	-	-	-	-	-
Income taxes payable	-	-	-	-	-	(130)
Asbestos-related liability	-	-	-	-	-	-
Other liabilities	-	-	-	-	-	-
Total Liabilities Subject to Compromise	-	-	-	-	-	(130)
Total Liabilities	-	-	-	-	-	(130)
Shareholders' Equity (Deficit)						
Preferred Stock	-	-	-	-	-	-
Common Stock	-	-	931,540	1	130	130
Paid in capital	-	-	9,408,460	54,499,999	54,499,870	54,499,870
(Accumulated deficit)/Retained earnings	(2,143,370)	-	(34,103,706)	-	-	1,511,577
Treasury stock, at cost	-	-	-	-	-	-
Consolidation of Investments	-	-	-	-	-	-
Cumulative Translation Adjustments	-	-	-	-	-	-
Deferred compensation trust	-	-	-	-	-	-
Total Shareholders' Equity (Deficit)	(2,143,370)	-	(23,763,706)	54,500,000	54,500,000	56,011,577
Total Liabilities and Shareholders' Equity (Deficit)	\$ (2,143,370)	\$ -	\$ (23,763,706)	\$ 54,500,000	\$ 54,500,000	\$ 56,011,447

Note #3

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R. Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

W.R. Grace & Co. - Chapter 11 Filing Entities**Combining Balance Sheet****MOR - 3****September 30, 2001**

	Kootenai Development Company	CB Biomedical, Inc.	Amicon, Inc.	Grace Environmental, Inc.	Grace Chemical Company of Cuba	Southern Oil, Resin & Fiberglass, Inc.
ASSETS						
Current Assets						
Cash and cash equivalents	\$ 36,936	\$ -	\$ -	\$ -	\$ -	\$ -
Notes and accounts receivable, net	-	-	-	-	-	-
Receivables from/(payables to) filing and non-filing entities, net	-	(26,718,257)	57,347,191	(7,288,586)	-	-
Inventories	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related insurance expected to be realized within one year	-	-	-	-	-	-
Other current assets	6,059	-	-	-	-	-
Total Current Assets	42,995	(26,718,257)	57,347,191	(7,288,586)	-	-
Properties and equipment, net	-	-	-	-	-	-
Goodwill, net	-	-	-	-	-	-
Cash value of company owned life insurance, net of policy loans	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related insurance expected to be realized after one year	-	-	-	-	-	-
Loans receivable from/(payable to) filing and non-filing entities, net	-	-	-	-	-	-
Investment in filing and non-filing entities	-	-	-	-	-	-
Other assets	3,982,166	-	-	-	-	-
Total Assets	\$ 4,025,161	\$ (26,718,257)	\$ 57,347,191	\$ (7,288,586)	\$ -	\$ -
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)						
Liabilities Not Subject to Compromise						
Current Liabilities						
Short-term debt	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accounts payable	-	-	-	-	-	-
Income taxes payable	-	-	-	-	-	-
Asbestos-related liability expected to be disbursed within one year	-	-	-	-	-	-
Other current liabilities	1,161,843	5,000	-	(4,990)	-	-
Total Current Liabilities	1,161,843	5,000	-	(4,990)	-	-
Long-term debt - DIP facility	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related liability expected to be disbursed after one year	-	-	-	-	-	-
Other liabilities	-	-	-	-	-	-
Total Liabilities Not Subject to Compromise	1,161,843	5,000	-	(4,990)	-	-
Liabilities Subject to Compromise						
Debt, pre-petition plus accrued interest	-	-	-	-	-	-
Accounts payable	-	-	-	-	-	-
Income taxes payable	-	(104,430)	10,346,794	-	-	-
Asbestos-related liability	-	-	-	-	-	-
Other liabilities	-	-	-	-	-	-
Total Liabilities Subject to Compromise	-	(104,430)	10,346,794	-	-	-
Total Liabilities	1,161,843	(99,430)	10,346,794	(4,990)	-	-
Shareholders' Equity (Deficit)						
Preferred Stock	-	-	-	-	-	-
Common Stock	-	-	-	5,150	-	-
Paid in capital	2,852,045	859,233	3,671,658	5,144,850	-	-
(Accumulated deficit)/Retained earnings	11,273	(27,478,060)	43,427,950	(12,433,596)	-	-
Treasury stock, at cost	-	-	-	-	-	-
Consolidation of Investments	-	-	-	-	-	-
Cumulative Translation Adjustments	-	-	(99,212)	-	-	-
Deferred compensation trust	-	-	-	-	-	-
Total Shareholders' Equity (Deficit)	2,863,318	(26,618,827)	47,000,396	(7,283,596)	-	-
Total Liabilities and Shareholders' Equity (Deficit)	\$ 4,025,161	\$ (26,718,257)	\$ 57,347,191	\$ (7,288,586)	\$ -	\$ -

Note #3

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R. Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

W.R. Grace & Co. - Chapter 11 Filing Entities**Combining Balance Sheet****MOR - 3****September 30, 2001**

	Guanica-Caribe Land Development Corporation	Dewey & Almy, LLC	A-1 Bit & Tool Co., Inc.	Grace Tarpon Investors, Inc.	G C Limited Partners I, Inc.	Monolith Enterprises, Incorporated
ASSETS						
Current Assets						
Cash and cash equivalents	\$ -	\$ 1,000	\$ -	\$ -	\$ -	\$ -
Notes and accounts receivable, net	-	-	-	-	-	-
Receivables from/(payables to) filing and non-filing entities, net	5,824,394	(102,989)	(1,118,993)	10,284,534	740	(2,417,464)
Inventories	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related insurance expected to be realized within one year	-	-	-	-	-	-
Other current assets	-	-	-	-	-	-
Total Current Assets	5,824,394	(101,989)	(1,118,993)	10,284,534	740	(2,417,464)
Properties and equipment, net	-	-	-	-	-	-
Goodwill, net	-	-	-	-	-	-
Cash value of company owned life insurance, net of policy loans	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related insurance expected to be realized after one year	-	-	-	-	-	-
Loans receivable from/(payable to) filing and non-filing entities, net	-	-	-	-	-	-
Investment in filing and non-filing entities	-	94,022	-	-	-	-
Other assets	-	-	-	-	-	-
Total Assets	\$ 5,824,394	\$ (7,966)	\$ (1,118,993)	\$ 10,284,534	\$ 740	\$ (2,417,464)
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)						
Liabilities Not Subject to Compromise						
Current Liabilities						
Short-term debt	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accounts payable	-	-	-	-	-	-
Income taxes payable	-	-	-	-	-	-
Asbestos-related liability expected to be disbursed within one year	-	-	-	-	-	-
Other current liabilities	-	-	-	3	-	-
Total Current Liabilities	-	-	-	3	-	-
Long-term debt - DIP facility	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related liability expected to be disbursed after one year	-	-	-	-	-	-
Other liabilities	-	-	-	-	-	-
Total Liabilities Not Subject to Compromise	-	-	-	3	-	-
Liabilities Subject to Compromise						
Debt, pre-petition plus accrued interest	-	-	-	-	-	-
Accounts payable	-	-	-	-	-	-
Income taxes payable	-	-	-	(150)	(150)	(200)
Asbestos-related liability	-	-	-	-	-	-
Other liabilities	-	-	-	-	-	-
Total Liabilities Subject to Compromise	-	-	-	(150)	(150)	(200)
Total Liabilities	-	-	-	(147)	(150)	(200)
Shareholders' Equity (Deficit)						
Preferred Stock	-	-	-	-	-	-
Common Stock	1,000	2,000	29,000	1,000	1,000	26,000
Paid in capital	5,823,446	-	-	3,136,087	-	9,988,414
(Accumulated deficit)/Retained earnings	(52)	(9,966)	(1,147,993)	7,147,595	(110)	(12,431,678)
Treasury stock, at cost	-	-	-	-	-	-
Consolidation of Investments	-	-	-	-	-	-
Cumulative Translation Adjustments	-	-	-	-	-	-
Deferred compensation trust	-	-	-	-	-	-
Total Shareholders' Equity (Deficit)	5,824,394	(7,966)	(1,118,993)	10,284,682	890	(2,417,264)
Total Liabilities and Shareholders' Equity (Deficit)	\$ 5,824,394	\$ (7,966)	\$ (1,118,993)	\$ 10,284,534	\$ 740	\$ (2,417,464)

Note #3

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R. Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

W.R. Grace & Co. - Chapter 11 Filing Entities

Combining Balance Sheet

MOR - 3

September 30, 2001

	Grace Culinary Systems, Inc.	Grace Hotel Services Corporation	Monroe Street, Inc.	Grace H-G Inc.	Hanover Square Corporation	Ecarg, Inc.
ASSETS						
Current Assets						
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Notes and accounts receivable, net	-	-	-	-	-	-
Receivables from/(payables to) filing and non-filing entities, net	(26,312,455)	(5,132,274)	(3,350,524)	(2,509,639)	950	(1,230,598)
Inventories	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related insurance expected to be realized within one year	-	-	-	-	-	-
Other current assets	-	-	-	-	-	-
Total Current Assets	(26,312,455)	(5,132,274)	(3,350,524)	(2,509,639)	950	(1,230,598)
Properties and equipment, net	-	-	-	-	-	1,184,871
Goodwill, net	-	-	-	-	-	-
Cash value of company owned life insurance, net of policy loans	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related insurance expected to be realized after one year	-	-	-	-	-	-
Loans receivable from/(payable to) filing and non-filing entities, net	-	-	-	-	-	-
Investment in filing and non-filing entities	-	-	-	-	-	-
Other assets	-	-	-	-	-	-
Total Assets	\$ (26,312,455)	\$ (5,132,274)	\$ (3,350,524)	\$ (2,509,639)	\$ 950	\$ (45,727)
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)						
Liabilities Not Subject to Compromise						
Current Liabilities						
Short-term debt	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accounts payable	-	-	-	-	-	-
Income taxes payable	-	-	-	-	-	-
Asbestos-related liability expected to be disbursed within one year	-	-	-	-	-	-
Other current liabilities	-	-	-	-	-	-
Total Current Liabilities	-	-	-	-	-	-
Long-term debt - DIP facility	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related liability expected to be disbursed after one year	-	-	-	-	-	-
Other liabilities	-	-	-	-	-	-
Total Liabilities Not Subject to Compromise	-	-	-	-	-	-
Liabilities Subject to Compromise						
Debt, pre-petition plus accrued interest	-	-	-	-	-	-
Accounts payable	-	-	-	-	-	-
Income taxes payable	-	(159)	-	-	-	(15)
Asbestos-related liability	-	-	-	-	-	-
Other liabilities	-	-	-	-	-	-
Total Liabilities Subject to Compromise	-	(159)	-	-	-	(15)
Total Liabilities	-	(159)	-	-	-	(15)
Shareholders' Equity (Deficit)						
Preferred Stock	-	-	-	-	-	-
Common Stock	-	-	1,000	1,000	1,000	50
Paid in capital	-	-	-	-	-	50
(Accumulated deficit)/Retained earnings	(26,312,455)	(5,132,115)	(3,351,524)	(2,510,639)	(50)	(45,812)
Treasury stock, at cost	-	-	-	-	-	-
Consolidation of Investments	-	-	-	-	-	-
Cumulative Translation Adjustments	-	-	-	-	-	-
Deferred compensation trust	-	-	-	-	-	-
Total Shareholders' Equity (Deficit)	(26,312,455)	(5,132,115)	(3,350,524)	(2,509,639)	950	(45,712)
Total Liabilities and Shareholders' Equity (Deficit)	\$ (26,312,455)	\$ (5,132,274)	\$ (3,350,524)	\$ (2,509,639)	\$ 950	\$ (45,727)

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W.R. Grace & Co. - Chapter 11 Filing Entities

Combining Balance Sheet

MOR - 3

September 30, 2001

	W.R. Grace Land Corporation	G C Management, Inc.	Water Street Corporation	Del Taco Restaurants, Inc.	W.R. Grace Capital Corporation	Gloucester New Communities Company, Inc.
ASSETS						
Current Assets						
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 500
Notes and accounts receivable, net	-	-	-	-	-	-
Receivables from/(payables to) filing and non-filing entities, net	36,709,107	25,045	(72,951)	(12,559,268)	174,205	(19,464,242)
Inventories	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related insurance expected to be realized within one year	-	-	-	-	-	-
Other current assets	-	-	-	-	-	-
Total Current Assets	36,709,107	25,045	(72,951)	(12,559,268)	174,205	(19,463,742)
Properties and equipment, net	-	-	-	-	438,445	-
Goodwill, net	-	-	-	-	-	-
Cash value of company owned life insurance, net of policy loans	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related insurance expected to be realized after one year	-	-	-	-	-	-
Loans receivable from/(payable to) filing and non-filing entities, net	-	-	-	-	-	-
Investment in filing and non-filing entities	6,284,806	-	-	-	-	-
Other assets	-	-	-	-	-	4,066
Total Assets	\$ 42,993,913	\$ 25,045	\$ (72,951)	\$ (12,559,268)	\$ 612,650	\$ (19,459,676)
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)						
Liabilities Not Subject to Compromise						
Current Liabilities						
Short-term debt	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accounts payable	-	-	-	-	-	4,066
Income taxes payable	-	-	-	-	-	-
Asbestos-related liability expected to be disbursed within one year	-	-	-	-	-	-
Other current liabilities	-	-	-	-	199	-
Total Current Liabilities	-	-	-	-	199	4,066
Long-term debt - DIP facility	-	-	-	-	438,134	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related liability expected to be disbursed after one year	-	-	-	-	-	-
Other liabilities	-	-	-	-	-	-
Total Liabilities Not Subject to Compromise	-	-	-	-	438,333	4,066
Liabilities Subject to Compromise						
Debt, pre-petition plus accrued interest	-	-	-	-	-	-
Accounts payable	-	-	-	-	-	-
Income taxes payable	(29)	-	-	(15)	-	-
Asbestos-related liability	-	-	-	-	-	-
Other liabilities	-	-	-	-	-	-
Total Liabilities Subject to Compromise	(29)	-	-	(15)	-	-
Total Liabilities	(29)	-	-	(15)	438,333	4,066
Shareholders' Equity (Deficit)						
Preferred Stock	-	-	-	-	-	-
Common Stock	5,000	-	1,000	85,539	1,000	5,000
Paid in capital	19,577,160	-	-	6,541,055	4,000	6,000,000
(Accumulated deficit)/Retained earnings	23,411,782	25,045	(73,951)	(19,185,847)	169,317	(25,468,742)
Treasury stock, at cost	-	-	-	-	-	-
Consolidation of Investments	-	-	-	-	-	-
Cumulative Translation Adjustments	-	-	-	-	-	-
Deferred compensation trust	-	-	-	-	-	-
Total Shareholders' Equity (Deficit)	42,993,942	25,045	(72,951)	(12,559,253)	174,317	(19,463,742)
Total Liabilities and Shareholders' Equity (Deficit)	\$ 42,993,913	\$ 25,045	\$ (72,951)	\$ (12,559,268)	\$ 612,650	\$ (19,459,676)

Note #3

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W.R. Grace & Co. - Chapter 11 Filing Entities
Combining Balance Sheet
MOR - 3
September 30, 2001

	Creative Food N Fun Company	Grace PAR Corporation	Grace A-B Inc.	Homco International, Inc.	GPC Thomasville Corp.	Grace Ventures Corp.
ASSETS						
Current Assets						
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Notes and accounts receivable, net	-	-	-	-	-	-
Receivables from/(payables to) filing and non-filing entities, net	23,479,958	6,345,651	810,500	(59,581,272)	(25)	(86,611)
Inventories	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related insurance expected to be realized within one year	-	-	-	-	-	-
Other current assets	-	-	-	-	-	-
Total Current Assets	23,479,958	6,345,651	810,500	(59,581,272)	(25)	(86,611)
Properties and equipment, net	-	-	-	-	-	-
Goodwill, net	-	-	-	-	-	-
Cash value of company owned life insurance, net of policy loans	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related insurance expected to be realized after one year	-	-	-	-	-	-
Loans receivable from/(payable to) filing and non-filing entities, net	-	-	-	-	-	-
Investment in filing and non-filing entities	-	-	-	-	-	-
Other assets	-	-	-	-	-	-
Total Assets	\$ 23,479,958	\$ 6,345,651	\$ 810,500	\$ (59,581,272)	\$ (25)	\$ (86,611)
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)						
Liabilities Not Subject to Compromise						
Current Liabilities						
Short-term debt	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accounts payable	-	-	-	-	-	-
Income taxes payable	-	-	-	-	-	-
Asbestos-related liability expected to be disbursed within one year	-	-	-	-	-	-
Other current liabilities	-	-	-	-	-	-
Total Current Liabilities	-	-	-	-	-	-
Long-term debt - DIP facility	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related liability expected to be disbursed after one year	-	-	-	-	-	-
Other liabilities	-	-	-	-	-	-
Total Liabilities Not Subject to Compromise	-	-	-	-	-	-
Liabilities Subject to Compromise						
Debt, pre-petition plus accrued interest	-	-	-	-	-	-
Accounts payable	-	-	-	-	-	-
Income taxes payable	(190)	(10)	(100)	(40)	(25)	-
Asbestos-related liability	-	-	-	-	-	-
Other liabilities	-	-	-	-	-	-
Total Liabilities Subject to Compromise	(190)	(10)	(100)	(40)	(25)	-
Total Liabilities	(190)	(10)	(100)	(40)	(25)	-
Shareholders' Equity (Deficit)						
Preferred Stock	-	-	-	-	-	-
Common Stock	1,090,000	1,000	1,000	303,000	-	-
Paid in capital	33,631,999	18,090,032	-	37,765,000	-	1,900,000
(Accumulated deficit)/Retained earnings	(11,241,851)	(11,745,371)	809,600	(97,649,232)	-	(1,986,611)
Treasury stock, at cost	-	-	-	-	-	-
Consolidation of Investments	-	-	-	-	-	-
Cumulative Translation Adjustments	-	-	-	-	-	-
Deferred compensation trust	-	-	-	-	-	-
Total Shareholders' Equity (Deficit)	23,480,148	6,345,661	810,600	(59,581,232)	-	(86,611)
Total Liabilities and Shareholders' Equity (Deficit)	\$ 23,479,958	\$ 6,345,651	\$ 810,500	\$ (59,581,272)	\$ (25)	\$ (86,611)

Note #3

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R. Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

W.R. Grace & Co. - Chapter 11 Filing Entities**Combining Balance Sheet****MOR - 3****September 30, 2001**

	Grace Energy Corporation	GEC Management Corporation	Grace Offshore Company	Coalgrace, Inc.	Grace A-B II Inc.	Grace H-G II Inc.
ASSETS						
Current Assets						
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Notes and accounts receivable, net	-	-	-	-	-	-
Receivables from/(payables to) filing and non-filing entities, net	352,712,818	4,384,412	(15,750,664)	5,297,199	875,669	(5,054)
Inventories	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related insurance expected to be realized within one year	-	-	-	-	-	-
Other current assets	-	-	-	-	-	-
Total Current Assets	352,712,818	4,384,412	(15,750,664)	5,297,199	875,669	(5,054)
Properties and equipment, net	-	-	-	-	-	-
Goodwill, net	-	-	-	-	-	-
Cash value of company owned life insurance, net of policy loans	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related insurance expected to be realized after one year	-	-	-	-	-	-
Loans receivable from/(payable to) filing and non-filing entities, net	(35,903,123)	(14,135,725)	-	-	-	-
Investment in filing and non-filing entities	187,272,210	-	-	-	-	-
Other assets	-	-	-	-	-	-
Total Assets	\$ 504,081,905	\$ (9,751,313)	\$ (15,750,664)	\$ 5,297,199	\$ 875,669	\$ (5,054)
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)						
Liabilities Not Subject to Compromise						
Current Liabilities						
Short-term debt	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accounts payable	-	-	-	-	-	-
Income taxes payable	-	-	-	-	-	-
Asbestos-related liability expected to be disbursed within one year	-	-	-	-	-	-
Other current liabilities	-	(5,310)	-	-	-	-
Total Current Liabilities	-	(5,310)	-	-	-	-
Long-term debt - DIP facility	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related liability expected to be disbursed after one year	-	-	-	-	-	-
Other liabilities	-	-	-	-	-	-
Total Liabilities Not Subject to Compromise	-	(5,310)	-	-	-	-
Liabilities Subject to Compromise						
Debt, pre-petition plus accrued interest	-	-	-	-	-	-
Accounts payable	-	-	-	-	-	-
Income taxes payable	-	-	-	-	-	-
Asbestos-related liability	-	-	-	-	-	-
Other liabilities	-	-	-	-	-	-
Total Liabilities Subject to Compromise	-	-	-	-	-	-
Total Liabilities	-	(5,310)	-	-	-	-
Shareholders' Equity (Deficit)						
Preferred Stock	-	-	-	-	-	-
Common Stock	1,000	1,000	(114,960)	100	1,000	1,000
Paid in capital	451,425,156	(2,089,027)	34,215,000	-	-	-
(Accumulated deficit)/Retained earnings	52,655,749	(7,657,976)	(49,850,704)	5,297,099	874,669	(6,054)
Treasury stock, at cost	-	-	-	-	-	-
Consolidation of Investments	-	-	-	-	-	-
Cumulative Translation Adjustments	-	-	-	-	-	-
Deferred compensation trust	-	-	-	-	-	-
Total Shareholders' Equity (Deficit)	504,081,905	(9,746,003)	(15,750,664)	5,297,199	875,669	(5,054)
Total Liabilities and Shareholders' Equity (Deficit)	\$ 504,081,905	\$ (9,751,313)	\$ (15,750,664)	\$ 5,297,199	\$ 875,669	\$ (5,054)

Note #3

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R. Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

W.R. Grace & Co. - Chapter 11 Filing Entities

Combining Balance Sheet

MOR - 3

September 30, 2001

	Coalgrace II, Inc.	Gracoal II, Inc.	Gracoal, Inc.	Grace Drilling Company	Grace Petroleum Libya Incorporated	Axial Basin Ranch Company
ASSETS						
Current Assets						
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Notes and accounts receivable, net	-	-	-	-	-	-
Receivables from/(payables to) filing and non-filing entities, net	108,440	130,478,418	145,501,916	(81,114,688)	47,407,906	-
Inventories	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related insurance expected to be realized within one year	-	-	-	-	-	-
Other current assets	-	-	-	-	-	-
Total Current Assets	108,440	130,478,418	145,501,916	(81,114,688)	47,407,906	-
Properties and equipment, net	-	-	-	-	-	-
Goodwill, net	-	-	-	-	-	-
Cash value of company owned life insurance, net of policy loans	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related insurance expected to be realized after one year	-	-	-	-	-	-
Loans receivable from/(payable to) filing and non-filing entities, net	-	-	-	-	-	-
Investment in filing and non-filing entities	-	-	-	-	-	-
Other assets	-	-	-	-	-	-
Total Assets	\$ 108,440	\$ 130,478,418	\$ 145,501,916	\$ (81,114,688)	\$ 47,407,906	\$ -
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)						
Liabilities Not Subject to Compromise						
Current Liabilities						
Short-term debt	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accounts payable	-	-	-	-	-	-
Income taxes payable	-	-	-	-	-	-
Asbestos-related liability expected to be disbursed within one year	-	-	-	-	-	-
Other current liabilities	-	-	-	-	-	-
Total Current Liabilities	-	-	-	-	-	-
Long-term debt - DIP facility	-	-	-	-	-	-
Deferred income taxes	-	29,290,346	29,290,346	-	-	-
Asbestos-related liability expected to be disbursed after one year	-	-	-	-	-	-
Other liabilities	-	-	-	-	-	-
Total Liabilities Not Subject to Compromise	-	29,290,346	29,290,346	-	-	-
Liabilities Subject to Compromise						
Debt, pre-petition plus accrued interest	-	-	-	-	-	-
Accounts payable	-	-	-	-	-	-
Income taxes payable	-	-	-	(55)	-	-
Asbestos-related liability	-	-	-	-	-	-
Other liabilities	-	-	-	-	-	-
Total Liabilities Subject to Compromise	-	-	-	(55)	-	-
Total Liabilities	-	29,290,346	29,290,346	(55)	-	-
Shareholders' Equity (Deficit)						
Preferred Stock	-	-	-	-	-	-
Common Stock	1,000	1,000	100	124,473	1,000	-
Paid in capital	-	30,293,750	13,880,108	51,173,713	7,308,934	-
(Accumulated deficit)/Retained earnings	107,440	70,893,322	102,331,362	(132,412,819)	40,097,972	-
Treasury stock, at cost	-	-	-	-	-	-
Consolidation of Investments	-	-	-	-	-	-
Cumulative Translation Adjustments	-	-	-	-	-	-
Deferred compensation trust	-	-	-	-	-	-
Total Shareholders' Equity (Deficit)	108,440	101,188,072	116,211,570	(81,114,633)	47,407,906	-
Total Liabilities and Shareholders' Equity (Deficit)	\$ 108,440	\$ 130,478,418	\$ 145,501,916	\$ (81,114,688)	\$ 47,407,906	\$ -

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